



Dear Friends:

January 14, 2026

I would like to wish you all a Happy New Year!! I hope that 2026 will be a safe and prosperous year for you and your family. I am pleased to announce that my daughter and I have formed a new company, **J&B Tax Services Inc.** We will be working together to meet all of your income tax needs. New company name, same great professional service!

Enclosed is a checklist to help you gather the necessary documents to prepare your 2025 taxes. As a friendly reminder, below are the **2025 tax return due dates**:

Tax Return	Due Date
Individual	April 15, 2026
Partnership & S Corporations	March 16, 2026
C Corporations	April 15, 2026

Please review the changes to the Standard Deductions for the 2025 Tax Year:

Filing Status	Standard Deduction	Seniors: Taxpayer over 65	Total Deduction
Single or Married Filing Separately	\$15,750	Single or Married Filing Separately	\$23,750
Head of Household	\$23,625	Head of Household	\$31,625
Married Filing Jointly or Qualifying Surviving Spouse	\$31,500	Married Filing Jointly or Qualifying Surviving Spouse	Up to \$46,700
*Total deduction includes new senior bonus of \$6,000 per individual			

The business mileage rate is 70 cents per mile for 2025. The potential for audit is increased for those returns with significant business-related miles. So, I strongly recommend that those of you with business related mileage keep a mileage log.

Did you sell or refinance any real estate this year? If so, please provide copies of the closing documents and California Form 593, Real Estate Withholding Tax Statement if applicable.

If you prefer, you can mail or email your tax documents to me. Upon receipt of the documents, I will confirm with you that I received them. Once I have reviewed them, I will give you a call to discuss them or we can meet in person if you prefer. I look forward to assisting you again this tax season! Please let me know if you have any questions.

Kind Regards,  
*William E. French Jr.*  
CPA, EA, Notary Public