



TAX SERVICES INC.

TAX ORGANIZER

www.jandbtaxes.com

info@jandbtaxes.com

<b>INCOME</b>		<b>SELF-EMPLOYED AND/OR RENTAL (CONT.)</b>	
W-2s		Repairs & Maint.	
Interest		Licenses	
Dividend Income		Professional Expenses	
1099s		Professional Magazines	
Capital Gains/Losses		Liability Insurance	
Pensions		<b>Tools</b>	
Annuities		Seminars/Conferences	
IRA/401K Withdrawals		Supplies	
Unemployment		Materials	
Alimony Received		Professional Organization Fees	
Self-Employed Income		Uniforms	
Rental Income		Telephone Expense	
Social Security Income		Utilities	
K-1 Income (Partnerships, etc)		Business Related Computer Expense	
Other Income		Wages	
Gambling Winnings		Subcontractor Expense	
		Show Fees	
<b>DEDUCTIONS</b>		Management Fees	
Medical/Dental Expenses		HOA Fees	
Health Insurance (If Self Paid)		Other Business Expenses (Pls Itemize)	
Medical Miles			
State Income Taxes Paid or Withheld			
Property Taxes Paid		<b>CHILD CARE EXPENSES PAID</b>	
DMV Fees		Amount Paid	
Mortgage Interest Paid		Child Care Provider Name & ID No.	
Points Paid		Address, Phone No. and Lic No/or SSN	
Charitable Contributions (Cash/Non-Cash)			
Charitable Miles/Out of Pocket Expenses			
Tax Prep Fees		<b>OTHER ITEMS</b>	
College Tuition Paid (1098T)		Estimated Taxes Pd (Federal/State)	
College Book/Supply Fees		Birthdates - Taxpayer and dependents	
Teacher Out of Pocket expenses		Social Security Cards	
Student Loan Interest		Solar Equip Installation (Amount Pd)	
Alimony Paid (Need Recipients SSN)		Escrow Closing Statements (If Applic.)	
IRA/SEP Contributions			
<b>SELF-EMPLOYED AND/OR RENTAL EXPENSES</b>			
Advertising Expenses			
Security Fees			
Legal Fees			
Business Miles			
Travel Expenses (Airfare/Hotel)			
Auto Expenses ( Fuel, Repairs, Tolls, Ins.)			
Office Expenses			